



INDUSTRIAL PROPERTY FOCUS Q1 2023

Ryden

INDUSTRIAL TAKE UP & DEALS



20 deals

4 deals completed over
10,000 sq ft

▼ **33%**
(Q1 2022)

TOTAL SUPPLY AND VACANCY RATE



2.35m sq ft

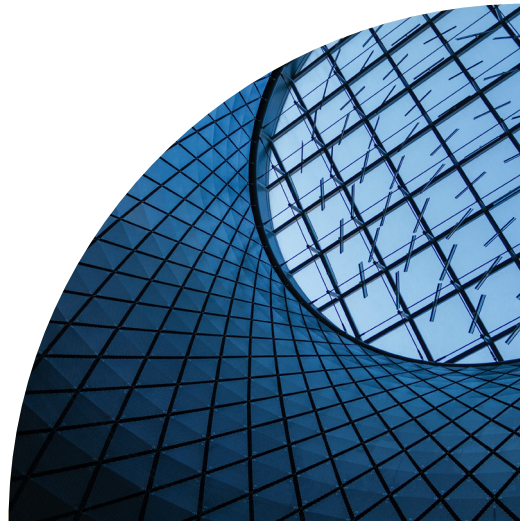
total supply

▲ **0.5%**
(Q1 2022)

123,303 sq ft

Industrial floor
space transacted

▼ **17%**
(Q1 2022)



3.0%

vacancy rate

▲ **0.1%**
(Q1 2022)

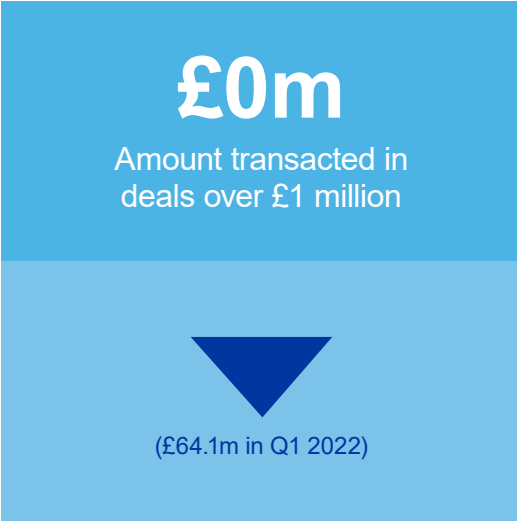
PRIME HEADLINE RENT



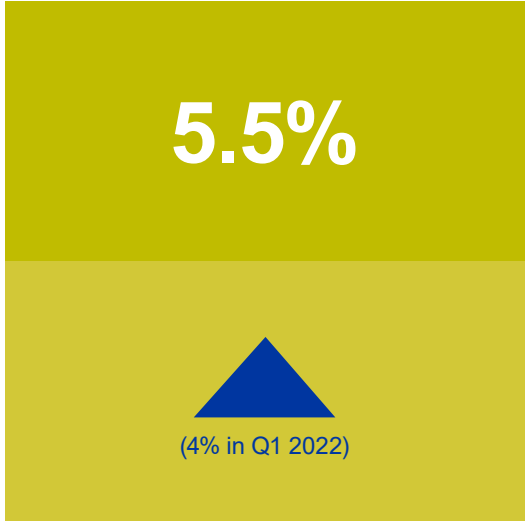
£15.50

per sq ft

**EAST
SCOTLAND
INVESTMENT
DEALS**



**PRIME
INVESTMENT
YIELD**



“Take up this quarter has been slow compared to previous years however the overall supply of vacant space remains at an all time low.

Prime rents have taken a leap recently on the back of 3 lettings in the region of £12 - £15.50 per sq ft in West Edinburgh. These units were either new build, refurbished to an

excellent standard and/or benefitted from a prominent location.

There continues to be strong rental growth across the board.”

Cameron Whyte Associate

KEY

INDUSTRIAL

DEALS



Unit 14 Seven Hills Business Park, Edinburgh	14,500 sq ft	Confidential
244 Causewayside, Edinburgh	2,600 sq ft	B G S Landa
Sherwood Industrial Estate, Bonnyrigg	51,000 sq ft	Campbell Brothers

EDINBURGH
INDUSTRIAL
AGENCY AND
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ABOUT RYDEN

Ryden is a commercial property consultancy of 150 people operating across the UK from six offices in Edinburgh, Glasgow, Aberdeen, Leeds, London and Manchester.



ryden.co.uk/commercial-property/edinburgh

