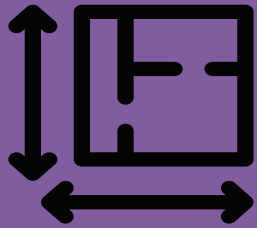


INDUSTRIAL TAKE UP & DEALS



157,997

Industrial floor space transacted in sq ft

↑ 8.53% (Q1 2017)



15 deals

6 deals completed over 10,000 sq ft

↑ 40% (Q1 2017)

TOTAL SUPPLY sq ft



2,160,000

↑ 21.5% (Q1 2017)

PRIME HEADLINE RENT £ per sq ft



TRADE PARKS
£7.50



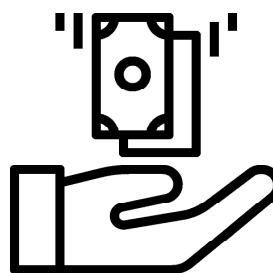
INDUSTRIAL UNITS
£9

INVESTMENT DEALS



2

Investment deals over £1m
(3 in Q1 2017)



£5.36m

Amount transacted in deals over £1m

↓ 66% (Q1 2017)

PRIME INVESTMENT YIELD

7%

↑ 0.35% on Q1 2017

KEY INVESTMENT DEAL



Unit 5B, ABZ Business Park

19,267 sq ft high spec industrial unit

Purchased by Private Investor for £3.1m

KEY ABERDEEN INDUSTRIAL DEALS



Hunting Energy Services HQ
Badentoy Avenue, Portlethen

28,266 sq ft + yard

Let to OEM Diesel

Unit 7, Kingshill Commercial
Park, Westhill

22,303 sq ft + yard

Let to Power Jacks

"In Aberdeen, we are currently experiencing a challenging market with increasing supply coming onto the market. Specifically, we are dealing with a tenant market where landlords are having to consider flexible and shorter-term deals with competitive terms. Headline rents remain firm but, at the same time, larger incentives are being offered to tenants."

Paul Richardson, Partner, Ryden

ABERDEEN INDUSTRIAL AGENCY & INVESTMENT TEAM



Paul Richardson

Partner

paul.richardson@ryden.co.uk

01224 569 674



Daniel Stalker

Graduate Surveyor

daniel.stalker@ryden.co.uk

01224 569 680



Ken Shaw

Investment Partner

ken.shaw@ryden.co.uk

01224 569 664

ABOUT US

Ryden is the largest independent commercial property advisor headquartered in Scotland with 38 partners and 110 staff across offices in Edinburgh, Glasgow, Aberdeen, Leeds, London and Manchester.

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