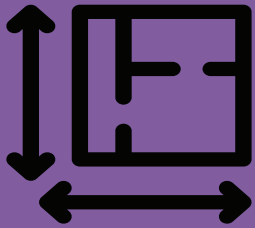


Ryden

Industrial Property Focus Q2 2018

Aberdeen

INDUSTRIAL TAKE UP & DEALS



153,105

Industrial floor space transacted in sq ft

↓ 21% (Q2 2017)



22 deals

3 deals completed over 10,000 sq ft

↑ 46% (Q2 2017)

TOTAL SUPPLY sq ft



2,060,000

↑ 18% (Q2 2017)

PRIME HEADLINE RENT £ per sq ft



£9 FOR WAREHOUSE

£18 FOR OFFICES

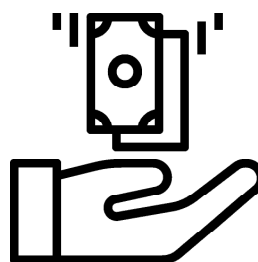
£2 FOR YARD

INVESTMENT DEALS



2

Investment deals over £1m



£4.44m

Amount transacted in deals over £1m

PRIME INVESTMENT YIELD

7%

↑ 0.35% (Q2 2017)

KEY INVESTMENT DEAL



Unit 5A, ABZ Business Park, Dyce

Purchased by Palmer Capital for £3.32m

KEY ABERDEEN INDUSTRIAL DEALS



Phase 1 & 2 Enterprise Drive, Westhill	34,233 sq ft	Let to Technip
Hareness Road, Altens	21,833 sq ft	Let to Thornton Meat Company
2a Kintore Business Park	11,512 sq ft	Let to Foro Energy UK Ltd

"The number of deals happening in the market in the last quarter has risen significantly but unfortunately the vast majority of these transactions are below 5,000 sq ft. High stock levels continue and, despite the oil price remaining above the \$70 per barrel level, deals are difficult to get over the line. It remains a tenant market!"

Paul Richardson, Partner, Ryden

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ABOUT US

Ryden is the largest independent commercial property advisor headquartered in Scotland with 42 partners and 110 staff across offices in Edinburgh, Glasgow, Aberdeen, Leeds, London and Manchester.

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